



News release

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Ameriprise Financial serves both individuals and small businesses

BAY AREA HOUSTON, TEXAS – Ameriprise Financial was founded in 1894, which attests not only to the company’s longevity but successful formula for doing business as well. The company’s office located at 2525 Bay Area Blvd., Suite 640, has become the newest member of the Bay Area Houston Economic Partnership.

Bob Mitchell, BAHEP president, stated, “The complexity of financial planning makes it necessary for many of us to seek advice from experts. We welcome the experienced advisors of Ameriprise Financial to our organization.”

Kerwyn Escayg, CFP, is a senior financial advisor with Ameriprise Financial. He explained that they help clients to develop their financial values, goals and vision to determine what they want financial success to mean during their lifetime and afterward. Their clientele primarily includes high net worth individuals in addition to small businesses. He said, “We’ve worked with other BAHEP members and are well aware of the value that BAHEP brings to the community. We’re looking forward to being active members and contributing to the growth of the region.”

When Ameriprise Financial advisors gain a thorough understanding of their client’s needs, they develop a customized financial plan that addresses multigenerational planning as well as day-to-day necessities. They offer personal financial planning for retirement, estate planning strategies, wealth preservation strategies, small businesses, investments, protection planning, tax management strategies, executive compensation and benefit strategies, multigenerational charitable giving, and education funding. These multiple services assist Ameriprise Financial’s clients in making financial and investment decisions that align with their values and help them to achieve their goals.

For more information visit www.ameripriseadvisors.com/kerwyn.n.escayg or call 281.212.2739.